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VITAMIN 01

The vitamin market showed mild fluctuations last week, with several products entering an upward trend. Vitamin E producers remained off-market while active replenishment from domestic and overseas buyers accelerated price increases. Vitamin A producers also suspended quotations, turning the market cautious with sellers holding back stocks; market attention increased rapidly, and transaction prices stabilized with a slight rebound. Meanwhile, Calcium Pantothenate, Vitamin B2, Vitamin B6, and Biotin continued to bottom out, while Vitamin C prices declined.

AMINO ACID 02

The bulk amino acid market remained stable at low levels last week. L-Lysine prices held relatively steady, with downstream buyers purchasing on demand. Some producers remain tight on deliveries following earlier maintenance. L-Lysine HCl 98.5% traded at USD 850–880/MT, while L-Lysine Sulfate 70% was around USD 550–570/MT. Threonine prices edged higher to USD 940–970/MT as producer inventories declined and supply tightened slightly. Xinjiang Dongming Plastic has also announced an environmental impact assessment for a 450,000 MT/year feed-grade DL-Methionine project, with 150,000 MT planned for Phase I.

API 03

The veterinary API market remained generally stable last week, with most products fluctuating at low levels. Some products faced tight supply, as producers' maintenance shutdowns and suspended quotations pushed up prices for certain items. Florfenicol prices strengthened as major producers remained off-market, while Colistin Sulfate supplies remained tight, with some deliveries extending into Q4 and high spot market prices. Tylosin Tartrate and Tilmicosin Phosphate remained relatively stable, with producers showing strong price-support sentiment, while other products remained relatively stable as well.

FOOD ADDITIVE 04

From August 10–16, Sucralose remained stable at USD 12.28–12.55/KG, while Sodium Saccharin Anhydrous held at USD 6.60–7.00/KG. Creatine Monohydrate traded at USD 3.00–3.30/KG, with deliveries extending into mid-to-late August. L-Carnitine remained stable at USD 23.77–25.00/KG, with the market expected to remain steady in the near term.

Reported by Candice,Shea and Sharon